

February 19th, 2010

Market continues on a positive note fourth session running

- The KSE 100 index climbed with a modest gain of 22 points in yesterday's session as players continue to remain cautious amid developments on the political-judicial front.
- Trading volume shrank considerably by 43% with 193 scrips advancing and 170 declining.
- Strong results announced by ICI, PSO evoked interest at higher levels.
- But the index level yet again left players disappointed as intraday trades resulted in levels close to 10,000 but failed to sustain the momentum.
- WorldCall, Lotte and TRG Pak remained volume leaders for the second session.
- Lead gainers were Raphan Maize, Treet Corp and Siemens gaining Rs. 78.62, R. 26.71 and Rs. 20 respectively.
- Bata declining by Rs. 40, Fazal textile by Rs. 21.35 and Nestle Pak by Rs. 8.49 lead the march of the losers.

News Updates:

- Afghan Taliban's top leader Mullah Abdul Ghani Baradar has been captured in Karachi
- Balochistan to be given shareholding in PPL, OGDC
- NAFA announces interim distribution on its three funds
- ICI declares PAT Rs. 2.1bn, EPS Rs.14.73 and cash dividend of Rs. 4.50
- PSO declares PAT Rs. 5.08 bn, maintains market share at 56.3%

Market Statistics

KSE100 Index	Current	Previous	Change
Open	9,929	9,897	0.32%
High	9,947	9,930	0.17%
Low	9,867	9,770	0.99%
Close	9,889	9,867	0.22%
Volume (M)	140.54	201.22	-43.18%

Trading In Scrips

Advance	197
Decline	170
Unchange	24
Totals	391
Adv/Dec Ratio:	1.16

Top Five Volume Leaders

Scrip	Closing	Shares(m)	Change
WorldCall Tele	5.22	17.29	0.03
Arif Habib Sec	49.67	13.06	2.36
Lotte Pakistan	10.75	9.64	0.08
Jah Sidd. Co	28.15	7.27	(0.14)
TRG Pakistan	3.35	5.29	0.00

Top Gainers

Scrip	Closing	Shares	Change
Rafhan Maize	1,680	73	78.62
Treet Corporation	561	130	26.71
Siemens Pak Engg.	1,320	1	20.00
Service Industries	323	59,038	15.37
Dawood Hercules	230	726,313	10.37

Top Losers

Scrip	Closing	Shares	Change
Bata (Pak)	785	242	(40.00)
Fazal Textile	406	211	(21.35)
Nestle Pak	1,200	1	(8.49)

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